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ELECTRONICALLY FILED - 12/22/06

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

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In Re:
USA COMMERCIAL MORTGAGE
COMPANY,
Debtor.

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

In Re:
USA CAPITAL REALTY ADVISORS,
LLC,
Debtor.

JOINTLY ADMINISTERED
Chapter 11

In Re:
USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,
Debtor.

Hearing Date: n/a
Hearing Time: n/a

In re:
USA CAPITAL FIRST TRUST DEED
FUND, LLC,
Debtor.

**NOTICE OF INTENT TO FILE
DETAILED STATEMENT OF
OBJECTIONS TO, AND
ALTERNATIVE FORM OF,
PROPOSED ORDER CONFORMING
THE DEBTORS' THIRD AMENDED
JOINT CHAPTER 11 PLAN OF
REORGANIZATION AND
PROPOSED FINDINGS OF FACT
AND CONCLUSIONS OF LAW IN
SUPPORT THEREOF, IN
ACCORDANCE WITH LR 9021**

Affects:
 All Debtors
 USA Commercial Mortgage Company
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund, LLC
 USA Capital First Trust Deed Fund, LLC
 USA Securities, LLC

1 The Lenders Protection Group, as identified on the *Statement Of The Law Offices Of*
2 *Alan R. Smith Pursuant To Bankruptcy Rule 2019* filed herein on December 6, 2006, and as
3 supplemented, revised or modified thereafter (“LPG”), through its counsel, Alan R. Smith,
4 Esq., hereby provides notice of its intent to file, **in accordance with LR 9021(b)(2)(A)**, a
5 detailed statement of their objections to the PROPOSED ORDER CONFORMING THE
6 DEBTORS’ THIRD AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION,
7 AS MODIFIED HEREIN and the PROPOSED FINDINGS OF FACT AND
8 CONCLUSIONS OF LAW IN SUPPORT OF ORDER CONFORMING THE
9 DEBTORS’ THIRD AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION,
10 AS MODIFIED HEREIN, as finally circulated by Debtors’ counsel on Friday, December 22,
11 2006 at 8:15 a.m. and 8:21 a.m., respectively, together with an alternative proposed
12 confirmation order and findings of fact and conclusions of law.

DATED this 22nd day of December, 2006.

LAW OFFICES OF ALAN R. SMITH

/s/ Alan R. Smith

By _____
ALAN R. SMITH, ESQ.
Attorney for Lenders Protection Group

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